



**PLEASE RETURN THIS FORM
ONE WEEK PRIOR TO YOUR
INITIAL APPOINTMENT!**

Patient Health History

Functional Medicine patients

Name _____ Date _____

Date of Birth _____ Age _____ Height _____ Weight _____

Race/Ethnicity: Caucasian African American Asian Hispanic Native American Other

List your major health concerns along with the cause(s) and what improves or aggravates them (if known or suspected). Also include prior treatments:

1.

2.

3.

4.

Are your health concerns interfering with *(check all that apply)*:

Work Daily Routine Sleep Other _____

If your condition involves discomfort mark the table below with an 'X' in the appropriate box to indicate location, type and severity (using a scale of 1 to 10 with 10 being the most painful).

| | Pain: ache | Pain: sharp | Pain: radiating | Pain: constant | Pain: intermittent | Tight- ness | Numb- ness | Severity (1-10) |
|------------|-----------------------|------------------------|----------------------------|---------------------------|-------------------------------|------------------------|-----------------------|----------------------------|
| Head | | | | | | | | |
| Neck | | | | | | | | |
| Upper back | | | | | | | | |
| L shoulder | | | | | | | | |
| R shoulder | | | | | | | | |
| Mid back | | | | | | | | |
| Low back | | | | | | | | |
| Abdomen | | | | | | | | |
| L hip | | | | | | | | |
| R hip | | | | | | | | |
| L knee | | | | | | | | |
| R knee | | | | | | | | |
| L ankle | | | | | | | | |
| R ankle | | | | | | | | |
| L foot | | | | | | | | |
| R foot | | | | | | | | |
| Other | | | | | | | | |

Comments: _____

Please list other practitioners seen for these concerns: (or check here for none:)

| | Name | Date (approx.) | Testing/Treatment |
|----|-------|----------------|-------------------|
| 1. | _____ | _____ | _____ |
| 2. | _____ | _____ | _____ |
| 3. | _____ | _____ | _____ |
| 4. | _____ | _____ | _____ |

Additional remarks about previous treatment:

Current primary care physician _____

Health Maintenance Update

Please indicate approximate dates and results of last:

Physical exam _____

Dental exam _____

Blood tests _____

Eye exam _____

Other _____

List all medications you are currently using, or have used recently. Include all over-the-counter medications. List dosages and approximate length of time you have used each medication:

List (include name, brand, dosage) all vitamins, minerals, herbs, and other natural products you are currently using:

List medication/supplement/environmental allergies or intolerances and associated reactions:

List past or present exposure to harmful chemicals:

Do you live/work in a damp or moldy home/office? _____

Do you have pets? _____

Illness / Conditions History

Please mark the appropriate box with an 'X' if these symptoms occur presently or have occurred in the past 6 months. Leave blank any spaces that do not apply.

| GASTROINTESTINAL | Yes | Past |
|------------------------------------|-----|------|
| Irritable bowel syndrome | | |
| GERD (reflux) | | |
| Crohn's disease/ulcerative colitis | | |
| Peptic ulcer disease | | |
| Celiac disease | | |
| Gallstones | | |
| Other: _____ | | |
| RESPIRATORY | | |
| Bronchitis | | |
| Asthma | | |
| Emphysema | | |
| Pneumonia | | |
| Sinusitis | | |
| Sleep apnea | | |
| Other: _____ | | |
| URINARY/GENITAL | | |
| Kidney stones | | |
| Gout | | |
| Interstitial cystitis | | |
| Frequent yeast infections | | |
| Frequent urinary tract infections | | |
| Sexual dysfunction | | |
| Sexually transmitted diseases | | |
| Other: _____ | | |
| ENDOCRINE/METABOLIC | | |
| Diabetes | | |
| Hypothyroidism (low thyroid) | | |
| Hyperthyroidism (overactive thyr.) | | |
| Polycystic Ovarian Syndrome | | |
| Infertility | | |
| Metabolic syndrome/insulin resist. | | |
| Eating disorder | | |
| Hypoglycemia | | |
| Other: _____ | | |
| INFLAMMATORY/IMMUNE | | |
| Rheumatoid arthritis | | |
| Chronic fatigue syndrome | | |
| Food allergies | | |
| Environmental allergies | | |
| Multiple chemical sensitivities | | |
| Autoimmune disease | | |
| Immune deficiency | | |
| Mononucleosis | | |
| Hepatitis | | |
| Other: _____ | | |

| MUSCULOSKELETAL | Yes | Past |
|---|-----|------|
| Fibromyalgia | | |
| Osteoarthritis | | |
| Chronic pain | | |
| Other: _____ | | |
| SKIN | | |
| Eczema | | |
| Psoriasis | | |
| Acne | | |
| Skin cancer | | |
| Other: _____ | | |
| CARDIOVASCULAR | | |
| Angina | | |
| Heart attack | | |
| Heart failure | | |
| Hypertension (high blood pressure) | | |
| Stroke | | |
| High blood fats (cholesterol, tri-glycerides) | | |
| Rheumatic fever | | |
| Arrhythmia (irregular heart rate) | | |
| Murmur | | |
| Mitral valve prolapse | | |
| Other: _____ | | |
| NEUROLOGIC/EMOTIONAL | | |
| Epilepsy/Seizures | | |
| ADD/ADHD | | |
| Headaches | | |
| Migraines | | |
| Depression | | |
| Anxiety | | |
| Autism | | |
| Multiple sclerosis | | |
| Parkinson's disease | | |
| Dementia | | |
| Other: _____ | | |
| CANCER | | |
| Lung | | |
| Breast | | |
| Colon | | |
| Ovarian | | |
| Skin | | |
| Other: _____ | | |



Surgical History

Please list all major and minor surgeries you have undergone with approximate dates:

Three horizontal lines for listing surgical history.

List Any Serious Accidents or Falls

Two horizontal lines for listing accidents or falls.

Early Health History

List any known problems your mother had during her pregnancy with you (illness, stress, medication, smoking, alcohol, traumatic delivery):

Horizontal line for listing pregnancy-related problems.

Were you breast fed? [] Yes [] No. If yes, please indicate duration if known _____

Was your home life as a child loving/supportive? [] Yes [] No

If there were significant stresses please describe

Horizontal line for describing stresses.

Please check if you had any of the following childhood illnesses:

- Checkboxes for: Frequent ear infections, Colic, Eczema, Recurrent colds, Bronchitis, Pneumonia, Meningitis, Other

As a child were you on frequent or prolonged antibiotic therapy? [] Yes [] No

Did you receive immunizations? [] Yes [] No

Did you experience any adverse reactions to immunizations? [] Yes [] No [] NA

If yes, please describe _____

Symptom Review

Please check the appropriate box for any symptoms that occur presently or have occurred in the last 6 months. Leave blank any spaces that do not apply.

Table with 4 columns: GENERAL, Mild, Moderate, Severe. Rows include Cold hands and feet, Cold intolerance, Daytime sleepiness, etc.

Table with 4 columns. Rows include Flushing, Heat intolerance, Night waking, Nightmare, Can't remember dreams, Low body temperature.

(continued)

| HEAD, EYES, and EARS | Mild | Moderate | Severe |
|----------------------------|------|----------|--------|
| Conjunctivitis | | | |
| Distorted sense of smell | | | |
| Distorted taste | | | |
| Ear fullness | | | |
| Ear ringing/buzzing | | | |
| Eye crusting | | | |
| Eyelid margin redness | | | |
| Hearing loss | | | |
| Hearing problems | | | |
| Sensitivity to loud noises | | | |
| Vision problems | | | |
| MUSCULOSKELETAL | Mild | Moderate | Severe |
| Back muscle spasm | | | |
| Calf cramps | | | |
| Chest tightness | | | |
| Foot cramps | | | |
| Joint deformity | | | |
| Joint pain | | | |
| Joint redness | | | |
| Joint stiffness | | | |
| Muscle pain | | | |
| Muscle spasms | | | |
| Muscle stiffness | | | |
| Muscle twitches: | | | |
| Around eyes | | | |
| Arms or legs | | | |
| Muscle weakness | | | |
| Neck muscle spasm | | | |
| Tendonitis | | | |
| Tension headache | | | |
| TMJ problems | | | |
| MOOD/NERVES | Mild | Moderate | Severe |
| Difficulty: | | | |
| Concentrating | | | |
| With balance | | | |
| With thinking | | | |
| With speech | | | |
| With memory | | | |
| Dizziness (spinning) | | | |
| Light-headedness | | | |
| Seizures | | | |
| Tingling | | | |
| Tremor/trembling | | | |

| URINARY | Mild | Moderate | Severe |
|---|------|----------|--------|
| Bed wetting | | | |
| Hesitancy | | | |
| Infection | | | |
| Kidney disease | | | |
| Kidney stone | | | |
| Leaking/incontinence | | | |
| Pain/burning | | | |
| Urgency | | | |
| DIGESTION | Mild | Moderate | Severe |
| Anal spasms | | | |
| Bad teeth | | | |
| Bleeding gums | | | |
| Bloating of: | | | |
| Lower abdomen | | | |
| Whole abdomen | | | |
| Bloating after meals | | | |
| Blood in stools | | | |
| Burping | | | |
| Canker sores | | | |
| Cold sores | | | |
| Constipation | | | |
| Cracking at corner of lips | | | |
| Dentures w/ poor chewing | | | |
| Diarrhea | | | |
| Difficulty swallowing | | | |
| Dry mouth | | | |
| Farting | | | |
| Fissures | | | |
| Foods "repeat" (reflux) | | | |
| Heartburn | | | |
| Hemorrhoids | | | |
| Intolerance to: | | | |
| Lactose | | | |
| All dairy products | | | |
| Gluten (wheat) | | | |
| Corn | | | |
| Eggs | | | |
| Fatty foods | | | |
| Yeast | | | |
| Liver disease/ jaundice (yellow eyes or skin) | | | |
| Lower abdominal pain | | | |

(continued)

| | | | |
|---------------------------|------|----------|--------|
| Mucus in stools | | | |
| Nausea | | | |
| Sore tongue | | | |
| Strong stool odor | | | |
| Undigested food in stools | | | |
| Upper abdominal pain | | | |
| Vomiting | | | |
| EATING | Mild | Moderate | Severe |
| Binge eating | | | |
| Bulimia | | | |
| Can't gain weight | | | |
| Can't lose weight | | | |
| Carbohydrate craving | | | |
| Carbohydrate intolerance | | | |
| Poor appetite | | | |
| Salt cravings | | | |
| Frequent dieting | | | |
| Sweet cravings | | | |
| Caffeine dependency | | | |
| RESPIRATORY | Mild | Moderate | Severe |
| Bad breath | | | |
| Bad odor in nose | | | |
| Cough – dry | | | |
| Cough – productive | | | |
| Hay fever: | | | |
| Spring | | | |
| Summer | | | |
| Fall | | | |
| Change of season | | | |
| Hoarseness | | | |
| Nasal stuffiness | | | |
| Nose bleeds | | | |
| Post nasal drip | | | |
| Sinus fullness | | | |
| Sinus infection | | | |
| Snoring | | | |
| Sore throat | | | |
| Wheezing | | | |
| Winter stuffiness | | | |
| NAILS | Mild | Moderate | Severe |
| Brittle | | | |
| Curve up | | | |
| Frayed | | | |
| Fungus – fingers | | | |
| Fungus – toes | | | |

| | | | |
|-----------------------------------|------|----------|--------|
| Pitting | | | |
| Ridges | | | |
| Soft | | | |
| Thickening of: | | | |
| Finger nails | | | |
| Toenails | | | |
| White spots/lines | | | |
| LYMPH NODES | Mild | Moderate | Severe |
| Enlarged/neck | | | |
| Tender/neck | | | |
| Other enlarged/tender lymph nodes | | | |
| SKIN, DRYNESS of | Mild | Moderate | Severe |
| Eyes | | | |
| Feet | | | |
| Any cracking? | | | |
| Any peeling? | | | |
| Hands | | | |
| Any cracking? | | | |
| Any peeling? | | | |
| Mouth/throat | | | |
| Scalp | | | |
| Any dandruff? | | | |
| Skin in general | | | |
| SKIN PROBLEMS | Mild | Moderate | Severe |
| Acne on back | | | |
| Acne on chest | | | |
| Acne on face | | | |
| Athlete's foot | | | |
| Bumps on back of upper arms | | | |
| Dark circles under eyes | | | |
| Ears get red | | | |
| Easy bruising | | | |
| Herpes – genital | | | |
| Hives | | | |
| Jock itch | | | |
| Pale skin | | | |
| Skin darkening | | | |
| Vitiligo | | | |

(continued)

| FEMALE REPRODUCTIVE | Mild | Moderate | Severe |
|-------------------------|------|----------|--------|
| Breast cysts | | | |
| Breast lumps | | | |
| Breast tenderness | | | |
| Ovarian cyst | | | |
| Poor libido (sex drive) | | | |
| Endometriosis | | | |
| Fibroids | | | |
| Infertility | | | |
| Vaginal discharge | | | |
| Vaginal odor | | | |
| Vaginal itch | | | |
| Yeast infections | | | |
| Unwanted hair growth | | | |
| Vaginal pain | | | |
| Premenstrual: | | | |
| Bloating | | | |

| | | | |
|----------------------|--|--|--|
| Breast tenderness | | | |
| Carbohydrate craving | | | |
| Chocolate craving | | | |
| Constipation | | | |
| Decreased sleep | | | |
| Diarrhea | | | |
| Fatigue | | | |
| Increased sleep | | | |
| Irritability | | | |
| Menstrual: | | | |
| Cramps | | | |
| Heavy periods | | | |
| Irregular periods | | | |
| No periods | | | |
| Scanty periods | | | |
| Spotting between | | | |

Female Health History

Age at first period _____

Date of last period _____

Number of pregnancies _____

Number of live births _____

Menstrual cycle length: _____ days.

Duration of menstrual period: _____ days.

If you use birth control, what form do you use? _____

Digestive Function

Describe any food reactions you have: _____

Your usual bowel movement frequency is (*check one*):

- >2 times daily 1 time daily 1time every 2 days <1 time every 2 days.

Family Health History

Review the conditions below. Indicate if a family member has ever had a condition by marking the appropriate box with an 'X'. Leave blank any spaces that do not apply.

| CONDITION current age(s) > | Father | Mother | Spouse | Brother(s) | Sister(s) | Children |
|--|---------------|---------------|---------------|-------------------|------------------|-----------------|
| Acne | | | | | | |
| Alcoholism/addiction | | | | | | |
| Allergies/hay fever | | | | | | |
| Alzheimer's Disease / Dementia | | | | | | |
| Arthritis | | | | | | |
| Asthma | | | | | | |
| Autoimmune disease | | | | | | |
| Bedwetting | | | | | | |
| Cancer (<i>specify type _____</i>) | | | | | | |
| Depression | | | | | | |
| Diabetes | | | | | | |
| Digestive problems | | | | | | |
| Ear infections | | | | | | |
| Female problems | | | | | | |
| Headaches | | | | | | |
| Heart disease | | | | | | |
| High blood pressure | | | | | | |
| Insomnia | | | | | | |
| Kidney problems | | | | | | |
| Liver disease | | | | | | |
| Mental health problems | | | | | | |
| Migraine | | | | | | |
| Muscle pain/cramps | | | | | | |
| Osteoporosis | | | | | | |
| Spinal curve | | | | | | |
| Thyroid problems | | | | | | |
| Other (<i>specify _____</i>) | | | | | | |
| Other (<i>specify _____</i>) | | | | | | |
| | | | | | | |
| If any of the above family members are deceased, specify cause of death... | | | | | | |
| ...and list their age at death | | | | | | |
| Other pertinent family history: | | | | | | |

Stress Factors

Please indicate if any of the major stresses listed below apply to you (*check all that apply*):

- Job New retirement New baby Change of marital status Health problems
- Family stress Financial concerns Abusive relationship Other: _____

Please describe the quality of major relationships in your life: _____

Indicate job satisfaction: Excellent Good Fair Poor NA

Have you experienced physical, emotional, sexual, or verbal abuse? Yes No

How do you relax or relieve stress? _____

Are you currently in therapy? Yes No

If yes, describe. _____

Lifestyle/Diet Habits

Do you have problems falling asleep? Yes No Staying asleep? Yes No

Describe your sleep pattern: Time arise _____ Time retire _____ Naps? Yes No

Your quality of sleep is: Well-rested Tired upon awakening Awaken during night

Do you: Sleep in total darkness Sleep near electric clock, outlet, or other electronic device

What is the frequency of your vacations: ____ times / year.

Do you exercise? Yes No

If yes... Type: _____ Frequency: ____ x per week / month (*check one*).

Do you use tobacco? Yes No If yes, list amount you smoke/chew per day or week _____

Years using tobacco _____, if you no longer use it, when did you quit _____

Do you use recreational drugs? Yes No

If yes, list type and frequency _____

Did you formerly use recreational drugs? Yes No If yes, specify _____

How frequently do you dine out: Daily Weekly Monthly Rarely/never

How frequently do you eat fast food: Daily Weekly Monthly Rarely/never

How much water do you drink daily: < 1 qt. 1 qt. 2 qt. > 2qt.

Is it filtered water? Yes No

Foods you avoid and why

(*i.e.* allergies, diet, dislike): _____

Foods you crave: _____

Do you have (or have you had) an eating disorder? Yes No

Do you drink coffee? Yes No

If yes, how many daily cups daily of decaf? _____ and caffeinated? _____

Do you drink tea? Yes No

If yes, what kind? _____ and how many cups do you drink daily? _____

Do you drink soda? Yes No

If yes, what kind? _____ and how many do you drink daily? _____

Do you drink alcohol? Yes No

If yes, list type and amount per day and week _____

Do you have (or have you had) a problem with alcohol or drug overuse? Yes No

Readiness Assessment

Rate on a scale of 5 (very willing) to 1 (not willing):

In order to improve your health, how willing are you to:

- Significantly modify your diet 5 4 3 2 1
- Take several nutritional supplements each day 5 4 3 2 1
- Keep a record of everything you eat each day 5 4 3 2 1
- Modify your lifestyle (e.g., work demands, sleep habits) 5 4 3 2 1
- Practice a relaxation technique 5 4 3 2 1
- Engage in regular exercise 5 4 3 2 1

Rate on a scale of 5 (very confident) to 1 (not confident at all):

How confident are you of your ability to organize and follow through on the above health-related activities? 5 4 3 2 1

If you are not confident of your ability, what aspects of yourself or your life lead you to question your capacity to follow through? _____

Rate on a scale of 5 (very supportive) to 1 (very unsupportive):

At the present time, how supportive do you think the people in your household will be to your implementing the above changes? 5 4 3 2 1

Rate on a scale of 5 (very frequent contact) to 1 (very infrequent contact):

How much ongoing support (e.g., telephone consults, email correspondence) from our professional staff would be helpful to you as a you implement your personal health program? 5 4 3 2 1

Comments _____

When was the last time you felt well? _____

Are there any other health goals you would like to achieve?

Is there anything else you would like to add?